

**Political & Security Risk in Sub-Saharan Africa**  
**PGI Intelligence**  
**September 2017**

# 15 minutes: 54 countries

- 54 countries: Vast historical, political and social diversity.
- Maturity greatly varied
- Vital source of revenue
- Barrier to reform? Gabon, Eq. Guinea, Angola, Chad, Congo-Brazzaville
- Thematic Approach: Political, Security & Reputational

- International Relations & Border Disputes: TEN
- Regional Disputes: Tanzania-Zanzibar; Puntland-Somaliland Nugal block
- Conflict and bloc demarcation history: Somalia pre-1991
- Governance & Institutional Capacity: Tanzania & Mozambique
- Politics & Resource Nationalism: Low expropriation risk but NOC creep
- Local content laws and workforce training
- Subsidies & domestic supply obligations
- Legal System & Arbitration Channels- African Petroleum and The Gambia

- Political Violence & Conflict
- Military
- Fuel Theft & Piracy
- Civil Unrest

# Reputational

- Corruption & transparency
- Nepotism
- Sanctions
- Barometers: EITI, FATF, OFAC
- Land rights & environment
- Elections & Government Relations

- Niger Delta Amnesty
- Oil Price
- Mining & Resource Nationalism
- Economic Diversification
- Political Succession

# Managing Risk

- Determine Risk Tolerance
- Enterprise Risk Management
- KYC: Stakeholders & Partners
- Risk Index & Monitoring
- CSR/CSV & Community Engagement

# PGI Intelligence

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- Market Entry
- Country Risk Assessments
- Integrity Due Diligence
- Political & Regulatory Monitoring
- Risk Portal